

Mental Wellness: Top Twenty Markets in 2022

	Mental Wellness Market					Average Annual Growth Rate	
	(US\$ billions)				Rank in 2022	2019-2020	2020-2022
	2019*	2020*	2021	2022			
United States	\$58.96	\$67.86	\$78.55	\$87.05	1	15.1%	13.3%
China	\$14.16	\$15.50	\$18.37	\$19.43	2	9.5%	12.0%
Canada	\$4.90	\$6.24	\$7.93	\$8.54	3	27.3%	17.0%
Germany	\$4.50	\$4.99	\$5.65	\$5.88	4	11.0%	8.5%
Japan	\$4.69	\$4.70	\$5.11	\$5.07	5	0.3%	3.8%
India	\$3.46	\$3.18	\$3.61	\$3.92	6	-7.9%	11.0%
United Kingdom	\$2.76	\$3.18	\$3.70	\$3.81	7	15.3%	9.4%
France	\$2.34	\$2.53	\$3.01	\$3.19	8	8.4%	12.2%
Italy	\$2.48	\$2.56	\$2.85	\$3.09	9	3.2%	9.9%
South Korea	\$2.44	\$2.49	\$2.88	\$2.86	10	2.2%	7.2%
Brazil	\$2.41	\$2.04	\$2.16	\$2.70	11	-15.4%	15.0%
Australia	\$1.83	\$1.84	\$2.15	\$2.35	12	0.6%	13.3%
Russia	\$1.76	\$1.54	\$1.70	\$2.14	13	-12.5%	17.7%
Spain	\$1.45	\$1.42	\$1.74	\$1.89	14	-2.0%	15.2%
Mexico	\$0.99	\$1.04	\$1.35	\$1.57	15	5.5%	22.5%
Netherlands	\$1.09	\$1.19	\$1.34	\$1.35	16	9.5%	6.3%
Indonesia	\$1.06	\$1.00	\$1.17	\$1.32	17	-5.7%	14.9%
Turkey	\$0.80	\$0.83	\$0.97	\$1.10	18	3.6%	15.1%
Saudi Arabia	\$0.81	\$0.88	\$1.02	\$1.08	19	8.3%	10.9%
Poland	\$0.89	\$0.95	\$1.03	\$1.08	20	7.7%	6.4%

* 2019 and 2020 figures for this sector have been revised since GWI released the previous version of the Wellness Economy Monitor, due to data revisions and updates made by key underlying data sources such as Euromonitor. Source: Global Wellness Institute, based on data from Euromonitor, ICF, NCCIH, and other sources.



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